

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021

Name of foundation THE PATRICIA AND CHRISTOPHER WEIL FAMILY FOUNDATION		A Employer identification number 33-0833801
Number and street (or P.O. box number if mail is not delivered to street address) 11236 EL CAMINO REAL 200	Room/suite	B Telephone number (see instructions) (858) 724-6040
City or town, state or province, country, and ZIP or foreign postal code SAN DIEGO, CA 92130		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>5,350,533</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/>				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	137,206	137,190		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	341,102			
	b Gross sales price for all assets on line 6a	1,270,770			
	7 Capital gain net income (from Part IV, line 2)		341,102		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	478,308	478,292			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	20,550	20,550		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,760	1,760		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
21 Travel, conferences, and meetings					
22 Printing and publications					
Other expenses (attach schedule)					

Open	23	Other expenses (attach schedule)	11,840	11,840	0
	24	Total operating and administrative expenses. Add lines 13 through 23	34,156	34,156	0
	25	Contributions, gifts, grants paid	228,272		228,272
	26	Total expenses and disbursements. Add lines 24 and 25	262,428	34,156	228,272
	27	Subtract line 26 from line 12:			
	a	Excess of revenue over expenses and disbursements	215,880		
	b	Net investment income (if negative, enter -0-)		444,136	
	c	Adjusted net income (if negative, enter -0-)			

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	810,689	800,639	800,639
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,732,198	3,956,782	4,549,894
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	454	0	0	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,543,341	4,757,421	5,350,533	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	4,355	
23	Total liabilities (add lines 17 through 22)	0	4,355		
sets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>				
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>				
26	Capital stock, trust principal, or current funds	0	0		
27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		

Net As	28 Retained earnings, accumulated income, endowment, or other funds	4,543,341	4,753,066
	29 Total net assets or fund balances (see instructions)	4,543,341	4,753,066
	30 Total liabilities and net assets/fund balances (see instructions)	4,543,341	4,757,421

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,543,341
2 Enter amount from Part I, line 27a	2	215,880
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	4,759,221
5 Decreases not included in line 2 (itemize) ▶ _____	5	6,155
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	4,753,066

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a FIDELITY - 7850		2018-01-01	2021-12-31
b FIDELITY - 7850		2018-01-01	2021-12-31
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 121,282		116,184	5,098
b 855,672		813,484	42,188
c 293,816			293,816
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			5,098
b			42,188
c			293,816
d			
e			

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	341,102
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

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Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.	Bracket for line 1a	
1a Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2

2	Add lines 1 and 2.		0
3	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	6,173
4	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	4	0
5	Credits/Payments:	5	6,173
6			
a	2021 estimated tax payments and 2020 overpayment credited to 2021	6a	1,800
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,500
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	4,300
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	9
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,882
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2022 estimated tax ▶ Refunded ▶	11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: <input type="checkbox"/> round bullet By language in the governing instrument, or <input checked="" type="checkbox"/> round bullet By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

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Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions **12** **No**

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address **WWW.WEILFAMILYFOUNDATION.ORG** **13** **Yes**

14 The books are in care of **CHRISTOPHER WEIL** Telephone no. **(858) 724-6040**

Located at **11236 EL CAMINO REAL SUITE 200 SAN DIEGO CA** ZIP+4 **92130**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here and enter the amount of tax-exempt interest received or accrued during the year **15**

16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **16** **Yes** **No**
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country **16** **No**

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b	
c Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d	No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? If "Yes," list the years 20 , 20 , 20 , 20	2a	No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b	No

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)	No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	No
(4) Provide a grant to an organization other than a charitable, etc., organization described		

in section 4945(d)(4)(A)? See instructions.

5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.

c Organizations relying on a current notice regarding disaster assistance check

d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTOPHER WEIL 11236 EL CAMINO REAL SAN DIEGO, CA 92130	PRESIDENT 10.00	0	0	0
PATRICIA WEIL 11236 EL CAMINO REAL SAN DIEGO, CA 92130	SECRETARY/TREASURER 10.00	0	0	0
KIT-VICTORIA WELLS 11236 EL CAMINO REAL SAN DIEGO, CA 92130	DIRECTOR 10.00	0	0	0
MATTHEW WEIL 11236 EL CAMINO REAL SAN DIEGO, CA 92130	DIRECTOR 10.00	0	0	0
CAITLIN WEIL 11236 EL CAMINO REAL SAN DIEGO, CA 92130	DIRECTOR 10.00	0	0	0
MACY OLIVAS 11236 EL CAMINO REAL SAN DIEGO, CA 92130	EXECUTIVE DIRECTOR 30.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 _____	

2 _____	

3 _____	

4 _____	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 _____	

2 _____	

All other program-related investments. See instructions.	
3 _____	

Total. Add lines 1 through 3 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities.	1a	5,220,933
b Average of monthly cash balances.	1b	0
c Fair market value of all other assets (see instructions).	1c	0
d Total (add lines 1a, b, and c).	1d	5,220,933
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2 Acquisition indebtedness applicable to line 1 assets.	2	0
3 Subtract line 2 from line 1d.	3	5,220,933
4 Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	78,314
5 Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	5,142,619
6 Minimum investment return. Enter 5% (0.05) of line 5.	6	257,131

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part IX, line 6.	1	257,131
2a Tax on investment income for 2021 from Part V, line 5.	2a	6,173
b Income tax for 2021. (This does not include the tax from Part V.).	2b	

c	Add lines 2a and 2b.	2c	6,173
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	250,958
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	250,958
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	250,958

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	228,272
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	228,272

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				250,958
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	431,923			
b From 2017.	420,651			
c From 2018.	498,869			
d From 2019.	722,311			
e From 2020.	839,213			
f Total of lines 3a through e.	2,912,967			
4 Qualifying distributions for 2021 from Part XI, line 4: \$ <u>228,272</u>				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount.				228,272
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	22,686			22,686
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,890,281			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions).	409,237			
9 Excess distributions carryover to 2022.	2,481,044			

Subtract lines 7 and 8 from line 6a		2,401,044			
10	Analysis of line 9:				
a	Excess from 2017.	420,651			
b	Excess from 2018.	498,869			
c	Excess from 2019.	722,311			
d	Excess from 2020.	839,213			
e	Excess from 2021.				

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Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)



CHRISTOPHER WEIL

PATRICIA WEIL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)



3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> AMERICAN BALLET THEATRE 890 BROADWAY 3RD FLOOR NEW YORK, NY 10003	NONE	EXEMPT	GENERAL FUND	300
CAL POLY STATE UNIVERSITY FOUNDATION ADMINISTRATION 131E SAN LUIS OBISPO, CA 93407	NONE	EXEMPT	SCHOLARSHIP PAYMENT	2,250
CAL STATE UNIVERSITY SAN MARCOS 3333 S TWIN OAKS VALLEY ROAD SAN MARCOS, CA 92096	NONE	EXEMPT	SCHOLARSHIP PAYMENT	4,500
CENTER FOR COMMUNITY SOLUTIONS 4508 MISSION BAY DRIVE SAN DIEGO, CA 92109	NONE	EXEMPT	GENERAL FUND	14,000
CHALLENGED ATHLETES FOUNDATION 9591 WAPLES STREET SAN DIEGO, CA 92121	NONE	EXEMPT	GENERAL FUND	1,000
JACOBS & CUSHMAN SAN DIEGO FOOD BANK 9850 DISTRIBUTION AVE SAN DIEGO, CA 92121	NONE	EXEMPT	GENERAL FUND	250
JEWISH FAMILY SERVICES 8804 BALBOA AVENUE SAN DIEGO, CA 92123	NONE	EXEMPT	GENERAL FUND	1,000
LA JOLLA SYMPHONY & CHORUS 9500 GILMAN DRIVE UCSD 0361 LA JOLLA, CA 92093	NONE	EXEMPT	GENERAL FUND	1,000
MAINLY MOZART INC 404 EUCLID AVE SUITE 221 SAN DIEGO, CA 92114	NONE	EXEMPT	GENERAL FUND	25,660
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE	EXEMPT	GENERAL FUND	100
NATIONAL CONFLICT RESOLUTION CENTER 530 B STREET SAN DIEGO, CA 92101	NONE	EXEMPT	GENERAL FUND	7,000
NEW YORK CITY BALLET	NONE	EXEMPT	GENERAL FUND	300

NEW YORK CITY BALLET 20 LINCOLN CENTER PLAZA NEW YORK, NY 10023				
ORCAS ISLAND CHAMBER MUSIC FESTIVAL PO BOX 646 EASTSOUND, WA 98245	NONE	EXEMPT	GENERAL FUND	1,000
PLANNED PARENTHOOD FEDERATION OF AMERICA P O BOX 97166 WASHINGTON, DC 20090	NONE	EXEMPT	GENERAL FUND	1,000
REGENT OF UC LOS ANGELES 405 HILGARD AVE LOS ANGELES, CA 90095	NONE	EXEMPT	SCHOLARSHIP PAYMENT	4,500
CATALYST OF SAN DIEGO AND IMPERIAL COUNTIES 5060 SHOREHAM PLACE SUITE 350 SAN DIEGO, CA 92122	NONE	EXEMPT	GENERAL FUND	7,000
SAN DIEGO STATE UNIVERSITY 5500 CAMPANILE DRIVE SAN DIEGO, CA 92182	NONE	EXEMPT	SCHOLARSHIP PAYMENT	2,250
SAN DIEGO YOUTH SYMPHONY 2820 ROOSEVELT ROAD 200 SAN DIEGO, CA 92106	NONE	EXEMPT	GENERAL FUND	5,000
SAN FRANCISCO BALLET ASSOCIATION 455 FRANKLIN ST SAN FRANCISCO, CA 94102	NONE	EXEMPT	GENERAL FUND	300
SANDY HOOK PROMISE FOUNDATION PO BOX 3489 NEWTON, CT 06470	NONE	EXEMPT	GENERAL FUN	200
SOUTHWESTERN COLLEGE 900 OTAY LAKES RD CHULA VISTA, CA 91910	NONE	EXEMPT	SCHOLARSIP PAYMENT	3,750
THE SAN DIEGO MUSEUM OF ART P O BOX 122107 SAN DIEGO, CA 92112	NONE	EXEMPT	GENERAL FUND	300
UC REGENTS - SAN DIEGO 9500 GILMAN DRIVE DEPT 0026 LA JOLLA, CA 92093	NONE	EXEMPT	SCHOLARSHIP	2,250
UCSD FOUNDATION 9500 GILMAN DRIVE 0940 LA JOLLA, CA 92093	NONE	EXEMPT	GENERAL FUND	60,925
UNITARIAN UNIVERSALIST FELLOWSHIP OF SAN DIEGUITO PO BOX 201 SOLANA BEACH, CA 92075	NONE	EXEMPT	GENERAL FUND	250
UNIVERSITY OF REDLANDS PO BOX 3080 REDLANDS, CA 92373	NONE	EXEMPT	GENERAL FUND	35,000
VOICE OF SAN DIEGO 110 WEST A STREET 650 SAN DIEGO, CA 92101	NONE	EXEMPT	GENERAL FUND	5,000
	NONE	EXEMPT	GENERAL FUND	16,525

WORDS ALIVE 5111 SANTA FE STREET SUITE 219 SAN DIEGO, CA 92109	NONE	EXEMPT	GENERAL FUND	100
ART OF ELAN 6165 RADCLIFFE DR SAN DIEGO, CA 92122	NONE	EXEMPT	GENERAL FUND	5,000
BORREGO SPRINGS YOUTH AND SENIORS CENTER PO BOX 1362 BORREGO SPRINGS, CA 92004	NONE	EXEMPT	GENERAL FUND	10,000
DIAMOND EDUCATIONAL EXCELLENCE PARTNERSHIP 404 EUCLID AVENUE SAN DIEGO, CA 92114	NONE	EXEMPT	GENERAL FUND	250
FRIENDS OF HOPEWELL HOUSE 6164 SW CAPITOL HIGHWAY PORTLAND, OR 97239	NONE	EXEMPT	GENERAL FUND	200
FRIENDS OF PALO ALTO PARKS 425 GRANT AVE STE 27 PALO ALTO, CA 94306	NONE	EXEMPT	GENERAL FUND	100
THE CHILDREN'S BOOK BANK 1915 NE 7TH AVENUE PORTLAND, OR 97212	NONE	EXEMPT	GENERAL FUND	550
HUNTINGTON HOSPITAL 100 W CALIFORNIA BLVD PASADENA, CA 91105	NONE	EXEMPT	GENERAL FUND	200
NORTH COAST REPERTORY THEATRE 987 LOMAS SANTA FE SUITE D SOLANA BEACH, CA 92075	NONE	EXEMPT	GENERAL FUND	512
PAN-MASS CHALLENGE INC 77 4TH AVE NEEDHAM, MA 02494	NONE	EXEMPT	GENERAL FUND	2,000
PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVE STE 200 MANHATTAN BEACH, CA 90266	NONE	EXEMPT	GENERAL FUND	750
SAN DIEGUITO ACADEMY FOUNDATION PO BOX 235109 ENCINITAS, CA 92023	NONE	EXEMPT	GENERAL FUND	1,000
SHARP HEALTHCARE FOUNDATION - HOSPICECARE FUND 3572 CORPORATE CT SAN DIEGO, CA 92123	NONE	EXEMPT	GENERAL FUND	400
SPOLETO FESTIVAL USA 14 GEORGE STREET CHARLESTON, SC 29401	NONE	EXEMPT	GENERAL FUND	2,000
THE CUPCAKE GIRLS 3110 S VALLEY VIEW BLD LAS VEGAS, NV 89102	NONE	EXEMPT	GENERAL FUND	100
THE NATURE CONSERVANCY 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	NONE	EXEMPT	GENERAL FUND	2,250
	NONE	EXEMPT	SCHOLARSHIP PAYMENT	

REGENTS OF UC SANTA BARBARA 2103 SAASB SANTA BARBARA, CA 93106				
WIKIMEDIA FOUNDATION 1 MONTGOMERY STREET STE 1600 SAN FRANCISCO, CA 94104	NONE	EXEMPT	GENERAL FUND	250
Total				228,272

b <i>Approved for future payment</i>				
Total				0

Form 990-PF (2021)

Part XV-A Analysis of Income-Producing Activities

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.					
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies			14	137,206	
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	341,102	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0		478,308	0
13 Total. Add line 12, columns (b), (d), and (e).			13		478,308

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ▶ Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: _____ Date: 2022-08-22 Title: _____

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only	Print/Type preparer's name PHILIP T WRIGHT	Preparer's Signature	Date 2022-08-22	Check if self-employed <input type="checkbox"/>	PTIN P00730190
	Firm's name ▶ PHILIP T WRIGHT CPA				Firm's EIN ▶ 26-3047512
	Firm's address ▶ 4350 EXECUTIVE DR STE 350 SAN DIEGO, CA 92121				Phone no. (619) 992-3027

Form **990-PF** (2021)

Additional Data

[Return to Form](#)

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2021 IRS 990 e-File Render

Name: THE PATRICIA AND CHRISTOPHER WEIL
FAMILY FOUNDATION

EIN: 33-0833801

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	20,550	20,550		0

TY 2021 IRS 990 e-File Render

Name: THE PATRICIA AND CHRISTOPHER WEIL
FAMILY FOUNDATION

EIN: 33-0833801

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	3,956,782	4,549,894

TY 2021 IRS 990 e-File Render

Name: THE PATRICIA AND CHRISTOPHER WEIL
FAMILY FOUNDATION

EIN: 33-0833801

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID FEDERAL INCOME TAX	454	0	0

TY 2021 IRS 990 e-File Render

Name: THE PATRICIA AND CHRISTOPHER WEIL
FAMILY FOUNDATION

EIN: 33-0833801

Description	Amount
FEDERAL TAX	6,155

TY 2021 IRS 990 e-File Render

Name: THE PATRICIA AND CHRISTOPHER WEIL
FAMILY FOUNDATION

EIN: 33-0833801

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE EXPENSES	11,486	11,486		0
BANK FEES	360	360		0

TY 2021 IRS 990 e-File Render

Name: THE PATRICIA AND CHRISTOPHER WEIL
FAMILY FOUNDATION

EIN: 33-0833801

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL INCOME TAX DUE	0	4,355

TY 2021 IRS 990 e-File Render

Name: THE PATRICIA AND CHRISTOPHER WEIL
FAMILY FOUNDATION

EIN: 33-0833801

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	1,685	1,685		0
STATE TAX	75	75		0